



*Real Estate
located in:*

California

Colorado

Florida

Georgia

Illinois

Indiana

Louisiana

Maryland

Massachusetts

Minnesota

Mississippi

Nevada

New Jersey

New York

North Carolina

Ohio

Pennsylvania

Texas

Virginia

West Virginia

Acquisitions Criteria

Company Overview:	First Allied Corporation owns and manages a diverse portfolio of real estate across the United States.
Asset Type:	Individual neighborhood shopping centers or portfolios across the United States that are: <ul style="list-style-type: none">▪ Anchored and non-anchored or shadow-anchored▪ Located in highly developed areas and have good infill locations▪ Stabilized properties whose income is consistent and in-place▪ First Allied is <u>not</u> looking for projects that need to be re-tenanted or re-developed
Investment Level:	First Allied has no maximum level of investment on individual assets or portfolios. Minimum investment is \$3 million.
	First Allied is amenable to transactions requiring various structures including: <ul style="list-style-type: none">▪ All-Cash▪ Assumption of existing debt▪ Seller financing
Closing Process:	First Allied distinguishes itself as a purchaser due to: <ul style="list-style-type: none">▪ All cash buyer with no financing contingency▪ In- house management, leasing and legal expertise, enabling First Allied to shorten due diligence and closing timeframes▪ Can close in 30 days